



GLOBEFISH

EUROPEAN PRICE REPORT

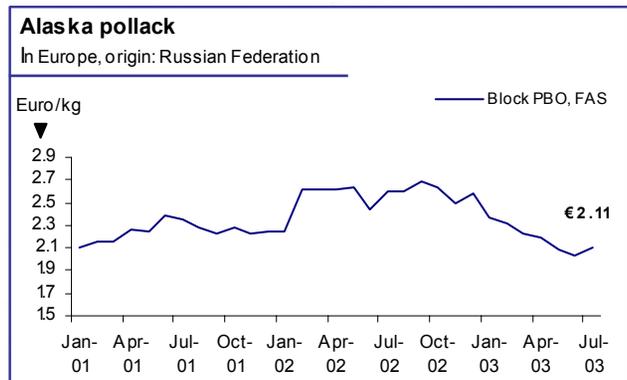
Issue 07/2003
15 July 2003

LATEST TRENDS

GROUND FISH

INDEX

Groundfish	5
Flatfish	6
Tuna	7
Small Pelagics	7
Cephalopods	8
Crustaceans	9
Non Traditional Species	11
Freshwater fish	11
Salmon/Trout	12
Seabass	12
Seabream	13

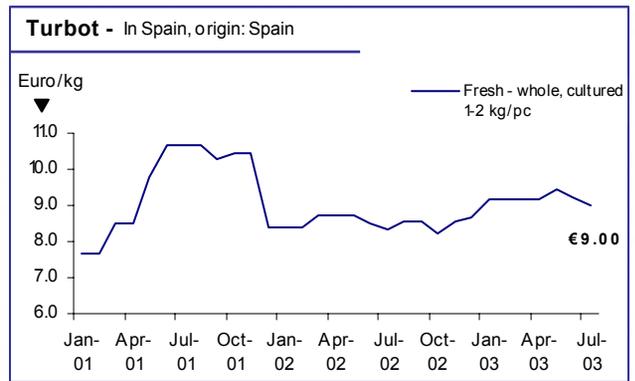


Although groundfish prices remain relatively low in Euro terms there are indications of a slight pick up in prices for certain Alaska pollack and hake products since the June report. This increase is due in part to the improvement in the value of the US\$ over the past 4 weeks. Compared to May prices, quotes for Argentinean hubbsi fillets are up 3% to

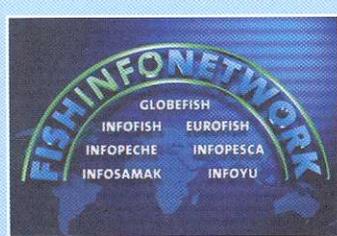
€1.84/kg for skin off, boneless blocks. On the other hand, frozen Cape hake prices cif Spain are unchanged on June quotes. For frozen cod products, there are no indications of an upward price trend. In France, cif quotes for 8-16 oz FAS fillets are in fact down 4% since May to €5.20/kg. Similarly in the UK, FAS cod fillet quotes are reported to be lower than in April while shore frozen prices are steady.

FLATFISH

The difficult market situation for smaller turbot referred to in last month's report continued into July with average prices (delivered Spain) for chilled Spanish farmed turbot down 4% to €7.20/kg for the 0.5 to 1kg grade. The 1-2kg size grade is also down, -2% to an average of €9/kg. These price declines are attributed to weak demand

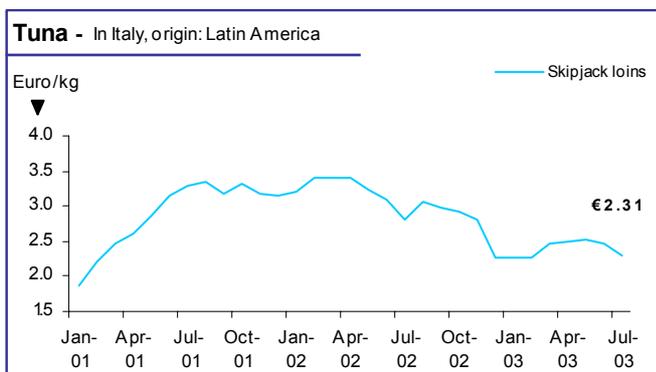


as well as active competition in the small size grades. In contrast, weaker supplies in the bigger grades have pushed prices up 4% since June. With the tourist season getting into full swing, demand for farmed turbot is expected to be strong in southern European markets although weaker in northern markets. In Italy, chilled small wild turbot quotes from the Netherlands are down 8% compared to June although 1-2 kg quotes are up by 2%. Unseasonably high temperatures in Italy since the first half of June are being blamed for weak sales for chilled seafood in general in that market.



In the frozen sector, Dutch fob prices for smaller sole sizes are also down, -9% for the number 5 size (for processing) while frozen plaice is down 2% to €2.25/kg (fob Netherlands).

TUNA



Following weak catch levels in the Indian Ocean in May, fishing improved in June with supplies up on levels for the same period last year. Yellowfin, however, continues to account for a relatively high proportion of the catches. A deficit in skipjack supplies being experienced by Indian Ocean canneries is being covered by supplies from outside the region. In the Atlantic Ocean, catch levels are reported to be normal for this time of the year.

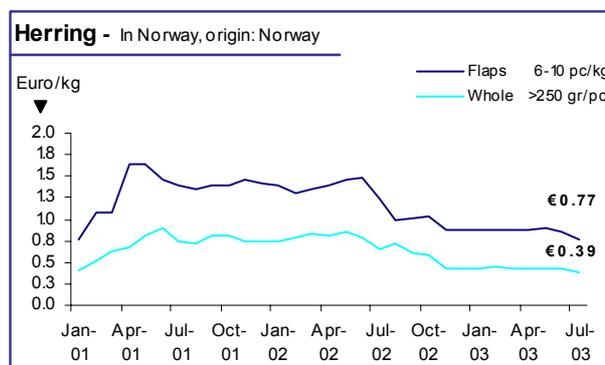
With the beginning of the holiday period, canning activity in Europe is starting to wind down. Both Spanish and Italian canneries are reported to be covered, at least until the end of the summer. Price levels are described as relatively stable although competitive offers for Mexican yellowfin are likely to maintain some downward pressure on prices.

PELAGICS

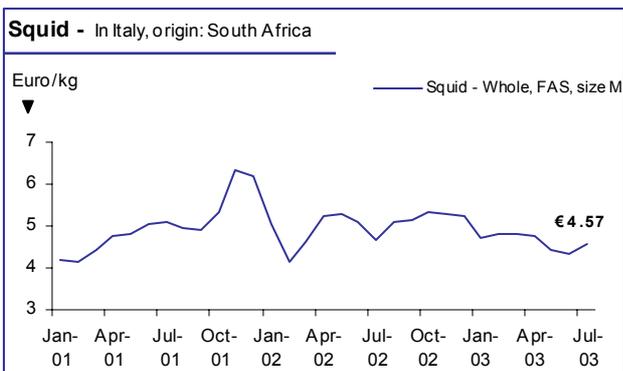
European pelagic markets remain quiet which is to be expected for this time of year. Fob quotes for small round Norwegian herring (>250 gr) are down since the June report by around 7% to NOK3.25/kg as customers wait for the large herring from the new season. Fat content levels in the spring spawners are still too low for skinless fillet production. In the frozen flap market, competitive prices are reported for Icelandic product in the Polish market. Norwegian fob quotes for flaps, 6-10 pieces per kilo, are down 10% on June prices in NOK terms.

industry source, current low UK prices for whole frozen mackerel in the Russian Federation may be setting the tone in that market for price levels during the forthcoming mackerel season.

The new mackerel season will start next month in Norwegian waters. In the meantime, fob price quotes for round mackerel from Ireland are unchanged on June quotes. According to one



CEPHALOPODS



Frozen squid prices in dollar terms remain stable at relatively high levels. Indian block frozen Loligo tubes are quoted at US\$5.30/kg cfr Italy which is the same level as that quoted in the June report and slightly up on that for May.

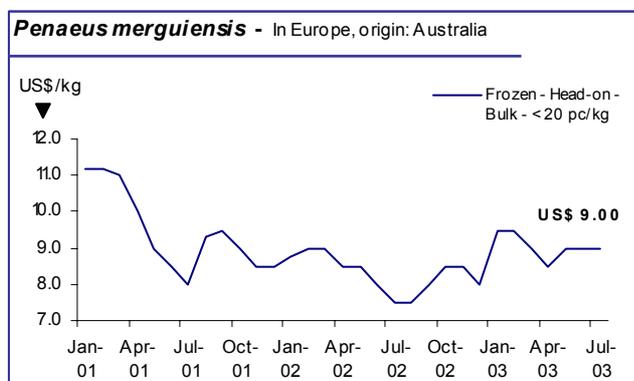
Due to a late summer in South Africa, the squid season there has been slow to start. There are limited stocks left from last season and prices for the medium and large sizes edged up in July. No major changes also on the fresh market where prices for whole squid of French origin, cif Italy, continue to be quoted at around €15/kg for the 200-300 gr size.

SALMON

Farmed salmon prices from Norway are at record low levels and Norwegian newspapers bring reports of new bankruptcies among salmon farmers almost every day. The largest farming companies together

with the feed companies and the banks are now examining whether freezing of salmon in large quantities is a viable way out of the present situation.

SHRIMP



Shrimp prices continue to decrease on the European market. This drop is partly due to a production increase of small- and medium-size shrimp from Argentina and Brazil and to the rather low demand for this period of the year. Moreover, the European Union decision to revoke the 100 percent checking on Thai's shrimp products and to replace it with a 10 percent testing is also expected to increase the shrimp supply to Europe and to push prices down. It is reported that the number of positive tests and the degree of contamination on Thai shrimp have now fallen to very low levels. The decision is very

encouraging for Thai exporters. According to the Thai Frozen Foods Association shipments of frozen shrimp to the EU in the first four months of this year fell by 83% compared to the same period last year.

LOBSTER

The Canadian spring fishing season for lobster is over. Production of frozen lobster during the season was at a level which avoided a build up of excess stocks following the policy of plants to produce to order. Prices, which remain unchanged on last month, are reported to be firm. In June, Canadian dollar prices for frozen lobster were being quoted at 10% above levels for last season.

BIVALVES

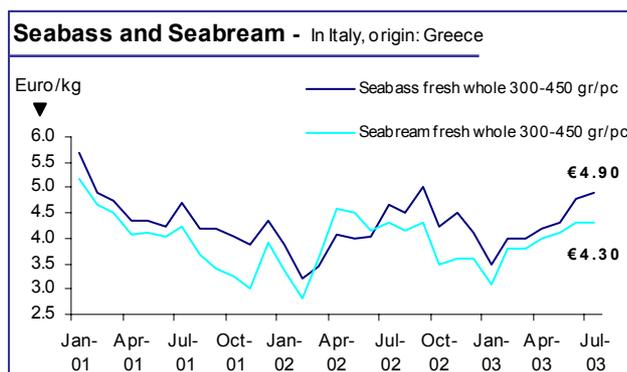
The summer months see the beginning of the French bouchot mussel season which normally starts in the south west of France before moving up the coast. As indicated in last month's report, consumer demand for bouchot mussels is buoyant and prices remain relatively firm at around €1.75/kg to producers. French mussel prices should remain above average over the coming months given the scarcity of wild Barfleure mussels this season. First firm indications for the Dutch mussel season should

be available this month following the traditional July start to the season.

The French oyster season is seasonally quiet at present. However, there is likely to be some concern among domestic oyster producers concerning supplies for the coming season given the current drought conditions in the country which may adversely affect oyster growth rates over the summer.

SEABASS/SEABREAM

Farmed bass and bream prices are fairly stable, with a slight upward movement for the larger sizes. Demand is softening in the larger cities of Europe but increasing in tourist areas, including the coasts of Spain and Greece. Prices are expected to drop in August and September when the next generation fish reaches market size.



The **European Fish Price Report** is a GLOBEFISH monthly publication.
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PRICE REFERENCE

exw	ex works
fca (replaces fot)	free carrier
fas	free alongside ship
fob	free on board
cfr (replaces c&f)	cost and freight
cif	cost, insurance and freight
cpt	carriage paid to
cip	carriage and insurance paid to
daf	delivered at frontier
des	delivered ex ship
deq	delivered ex quai (duty paid)
ddu	delivered duty unpaid
ddp	delivered duty paid

PRODUCT FORM

IQF	individually quick frozen
IWP	individually wrapped pack
PBI	pinbone in
PBO	pinbone off
C&P	cooked and peeled
H&G	headed and gutted
FAS	frozen at sea
PUD	peeled, undeveined

SYMBOLS

+	Price increased in original currency since last report
-	Price decreased in original currency since last report
=	Updated but unchanged price
*	New insertion

CURRENCY RATES

		US\$	€
Australia	AUD	1.52	1.73
Canada	CAD	1.38	1.57
Hungary	HUF	231.74	263.95
Japan	YEN	117.69	134.05
Norway	NOK	7.31	8.33
Switzerland	SFR	1.36	1.55
UK	GBP	0.61	0.70
USA	US\$	-	1.14
EU	EURO	0.88	-

Source: Federal Reserve Bank of New York 10/07/03



July Mackerel, Tilapia, Herring
June Canned Sardines, Oysters, Squid, Salmon, Herring
May Tuna, Salmon, Herring, Cod, Shrimp, Seabass&Seabream
April Alaska Pollock, Shrimp (Japan), Mussels, Shrimp (USA)

These reports and previous ones are available from the GLOBEFISH
 web site: www.globefish.org

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
GROUND FISH							15 July 2003
Cod/Cabillaud, Morue/ Bacalao <i>Gadus morhua</i>	Fresh - headless, gutted	1-2 pc/kg		8.90	10.14 +	Italy cfr	Denmark
	Fresh - H&G	1-2 kg/pc	NOK	23.50	2.82 3.21 *	Norway fob	Norway
	Frozen - blocks, sknlss, bnls	16.5 lb		5.20	5.92 *	Germany ddp	Lithuania
	Frozen - PBO, loinless, fillets			4.40	5.01 *		Norway
Hake/Merlu/Merluza <i>Merluccius hubbsi</i>	Frozen - Blocks - skinless, boneless, regular	16.5 lb		1.84	2.10 *	cfr	Argentina
	Frozen - fillets PBI			1.43	1.63 *		
<i>Merluccius capensis</i>	Frozen - Blocks - PBO			2.02	2.30 *	Europe cfr	
	Frozen - H&G, IWP	100-200 gr/pc		0.80	0.91 =	Spain cif	Namibia
		200-350		0.80	0.91 =		
		350-500		1.00	1.14 =		
		500-700		1.75	1.99 =		
		700-950		2.25	2.56 =		
		950-1200		2.40	2.73 =		
		1200-1500		2.50	2.85 =		
		1500-2000		2.70	3.08 =		
		> 2000		2.80	3.19 =		
<i>Merluccius australis</i>	Fillets - skin-on, landfrozen	2-4 oz/pc		1.55	1.77 =	cif	New Zealand
		4-6		2.55	2.90 =		
		6-8		2.90	3.30 =		
		8-12		2.95	3.36 =		
<i>Merluccius productus</i>	Frozen - H&G - FAS	< 1.5 kg/pc		2.95	3.10 -	cif	New Zealand
		1.5-2.5		3.00	3.15 +		
		> 2.5		2.72	3.15 +		
<i>Merluccius gayi</i>	Frozen - Blocks, PBI, deep-sk.	16.5 lb		1.45	1.65 *	Europe cfr	USA/Canada
	Frozen, PBI, intlvd, deep-sknd	2-4 oz/pc		1.84	2.10 *		Chile
	Frozen, fillet, PBO, deep-sknd			2.06	2.35 *	Germany ddp	Chile
	Frozen, block, PBO, deep-sknd			2.06	2.35 *		
	Frozen - Blocks, skinless, boneless, deep-skinned			2.02	2.30 *		
Hoki/Grenadier bleu/ Merluza azul <i>Macrurus magellanicus</i>	Frozen - whole	350-500 gr/pc		0.98	1.12 *	Romania cip	Argentina
	Frozen - fillets, skinless			1.38	1.57 *		
	Frozen, fillets, skin-on			1.20	1.37 *		
Saithe/Lieu noir/ Carbonero (Pollock, Coley) <i>Pollachius virens</i>	Frozen - Blocks, skinless, boneless	16.5 lb		2.15	2.45 *	Germany ddp	Norway
	Fillets, interleaved	8-16 oz/pc				France cfr	Iceland
	Fresh - headless	1-2 kg/pc	NOK	7.00	0.84 0.96 *	Norway fob	Norway
Alaska pollack/Lieu de l'Alaska/Colin de Alaska <i>Theragra chalcogramma</i>	Frozen - Block - PBO, FAS			2.11	2.40 *	Europe cfr	USA/Russian Fed.
	Frozen - Block, minced, FAS			1.10	1.25 *		
	Blocks, skinless, PBI, FAS			1.84	2.10 *	Germany fca	Rus. Federation
	Block - skinless, boneless, FAS	16.5 lb		2.06	2.35 *	cfr	USA
Surimi/Kamaboko (Alaska pollack)	Stick	250 gr/pc - A		1.95	2.22 *	France ddp	Spain
Tub gurnard/Grondin perlon/Begel <i>Chelidonichthys lucerna</i>	Fresh - whole	0.4-2.5 kg/pc		11.00	12.53 =	Italy cfr	Morocco
				11.00	12.53 =	France cfr	
				11.00	12.53 =	Spain cfr	
Haddock/Eglefin/ Eglefino <i>Melanogrammus aeglefinus</i>	Fresh - Headless	> 800 gr/pc	NOK	12.00	1.44 1.64 *	Norway fob	Norway
Redfish/Sebaste/ Gallineta <i>Sebastes marinus</i>	Fresh - whole	> 700 gr/pc	NOK	10.00	1.20 1.37 *		
John Dory/Saint-Pierre/ Pez de San Pedro <i>Zeus faber</i>	Fresh - gutted	0.7-3 kg/pc		12.00	13.67 =	Italy cif	Morocco
				12.00	13.67 =	Spain cif	

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
GROUND FISH (cont.)							15 July 2003
Monkfish/Baudroie/Rape <i>Lophius spp.</i>	Fresh - tails	100-200 gr/pc		13.80	15.72	Italy cfr	France
		200-400		12.15	13.84		
		100-300 gr/pc		5.00	5.70	Spain cif	Netherlands
		300-500		6.90	7.86		
	500-1000		8.80	10.02			
	1000-2000		9.70	11.05			
	Frozen -Tails - skinless IWP	< 100 gr/pc		4.20	4.78	Namibia	
		100-250		5.25	5.98		
		250-500		5.98	6.81		
		500-1000		4.90	5.58		
> 1000			5.90	6.72			
Frozen - Tails	1-2 kg/pc		12.30	14.01	Iceland		
	2-4		12.95	14.75			
	150-200 gr/pc		2.65	3.02		China	
Frozen - fillets	100-200 gr/pc		5.71	6.50	Europe cif	USA/Canada	
	200-400		6.19	7.05			
	400-800		6.77	7.72			
	> 800		6.97	7.94			
FLATFISH							15 July 2003
Dab/Limande/ Lenguadina <i>Limanda limanda</i>	Frozen - raw material	unsorted		1.00	1.14	Netherlands fob	Netherlands
	Frozen - headless, skinless, guttled	100-200 gr/pc		2.50	2.85	Spain cif	
		20% glazing					
Frozen - fillet, 20% glazing	120-180 gr/pc		4.48	5.10	Spain cif		
	50-100		4.47	5.09			
Brill/Barbue/Remol <i>Scophthalmus rhombus</i>	Frozen - whole	0.5-1 kg/pc		12.47	14.20		
Plaice/Plie/Solla <i>Pleuronectes spp.</i>	Frozen - raw material	No. 3		2.50	2.85	Netherlands fob	
		No. 4		2.25	2.56		
	Fresh - fillets	XX sknlss - No.1		10.00	11.39	Italy cfr	
		X sknlss - No.2		8.50	9.68		
Fresh - head-on	Large - No.3		7.75	8.83	Norway fob	Norway	
	> 650 gr/pc	NOK	19.00	2.28			2.60
Turbot/Rodaballo <i>Scophthalmus maximus</i> CULTURED: WILD: <i>Psetta maxima</i>	Fresh	0.5-1 kg/pc		7.20	8.20	Spain cif	Spain
		1-2		9.00	10.25		
		2-3		13.35	15.21		
		3-4		16.90	19.25		
	Frozen - whole	0.5-1 kg/pc		7.78	8.86	Spain cif	Netherlands
		1-2		9.68	11.03		
	Fresh - whole	0.5-1 kg/pc		10.70	12.19	Spain cif	Spain
		1-1.5		10.90	12.42		
		1.5-2		10.90	12.42		
Fresh - gutted whole	0.5-1 kg/pc		11.00	12.53	Italy cfr	Netherlands	
	1-2		13.10	14.92			
Dover sole/Sole/ Lenguado <i>Solea vulgaris</i>	Fresh - gutted	No. 3		16.40	18.68	Spain cif	Morocco
		No. 4		13.50	15.38		
	Fresh	0.3-0.5 kg/pc		11.00	12.53	Spain cif	
				11.00	12.53		
				11.00	12.53		
	Frozen - raw material	No. 3 No. 4 No. 5		11.00	12.53	Netherlands fob	Netherlands
				10.15	11.56		
				7.80	8.88		
40% glaze	130-170 gr/pc 170-230 220-290 275-325		5.06	5.76	Spain cif		
			6.64	7.56			
			8.86	10.09			
			9.11	10.38			

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	Euro	US\$			
FLATFISH (cont.)							15 July 2003	
Dover sole/Sole/ Lenguado <i>Solea vulgaris</i>	30% glaze	130-170 gr/pc		5.83	6.64 -	Spain cif	Netherlands	
		170-230		7.70	8.77 -			
		220-290		10.30	11.73 -			
		275-325		10.58	12.05 -			
		325-400		11.14	12.69 -			
	20% glaze	130-170 gr/pc		6.63	7.55 -			
		170-230		8.79	10.01 -			
		220-290		11.83	13.47 -			
		275-325		12.08	13.76 -			
		325-400		12.76	14.53 -			
	10% glaze	130-170 gr/pc		7.37	8.39 -			
		170-230		9.80	11.16 -			
220-290			13.23	15.07 -				
275-325			13.48	15.35 -				
325-400			14.26	16.24 -				
400-500		14.26	16.24 -					
TUNA							15 July 2003	
Tuna/Thon/Atún	Frozen - Skipjack - loins	5% flakes		2.31	2.63	Italy cif	Latin America	
	Frozen yellowfin whole	> 10 kg		1.16	1.32 *		Thailand	
				1.16	1.32 -		W Pac-Taiwan	
	Frozen cooked Yellowfin loins	NA		3.25	3.70 =		Ecuador	
	Frozen cooked Bigeye loins			2.68	3.05 *			
	Frozen cooked skipjack loins			2.41	2.75 *			
	Frozen - Yellowfin - whole	> 50 kg/pc		1.25	1.42 *		Indian Ocean	
	Frozen cooked skipjack loins single-cleaned			2.11	2.40 -		France cif	Ecuador
	Frozen - Yellowfin whole	> 10 kg/pc		1.15	1.31 +		Spain cfr	Indian Ocean
				0.97	1.10 *			Fr./Sp.Vssls
	Frozen - Skipjack whole	> 1.8 kg		0.72	0.82 +			Eastern Pac.
					0.72	0.82 +		Mexican Vssls
Frozen - Skipjack whole	> 1.8 kg		0.72	0.82 +	Spanish vsls			
Frozen cooked Yellowfin loins, single-cleaned	NA		2.99	3.40 *	Indian Ocean			
Frozen cooked Bigeye loins			2.37	2.70 *	Costa Rica			
			2.37	2.70 *	Ecuador			
Swordfish/Espadon/ Pez espada <i>Xiphias gladius</i>	FAS - whole	20-30 kg/pc		3.70	4.21 -	fot		Spain
		30-50		4.10	4.67 +			
		50-70		4.20	4.78 +			
SMALL PELAGICS							15 July 2003	
Capelin/Capelan/ Capelán <i>Mallotus villosus</i>	Frozen - mixed, males only	40-50 pc/kg	NOK	2.50	0.30	0.34 =	Norway fob	Norway
Sprat/Sprat/ Espadín <i>Sprattus sprattus</i>	IQF			0.46	0.52 *	Poland cfr	Poland	
	Block frozen			0.39	0.44 *			
Mackerel/Maquereau/ Caballa <i>Scomber scombrus</i>	Frozen - Whole	300-500 gr/pc		0.75	0.85 =	Norway fob	Ireland	
		400-600		0.88	1.00 =			
		> 600		Not available				
Herring/Hareng/Arenque <i>Clupeidae</i>	Frozen - Flaps	6-10 pc/kg	NOK	6.30	0.76	0.86 *	Poland fob	Baltic
		8-12 pc/kg	NOK	6.45	0.77	0.88 *		
		10-16	NOK	5.60	0.67	0.77 *		
	Frozen - Whole	> 250 gr/pc	NOK	3.25	0.39	0.44 -		
	Fresh - whole	16-22 cm/pc			0.19	0.22 =		
	22-24			0.27	0.31 -			
	> 24			0.32	0.36 -			

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	Euro	US\$			
CEPHALOPODS							15 July 2003	
Squid/Encornet/Calamar <i>Loligo</i> spp.	Fresh - whole	100-200 gr/pc 200-300	13.95	15.89 =		Italy cfr	France	
			14.95	17.03 =				
	Frozen - tubes, cleaned	20-40 pc/kg	4.65	5.30 *				India
	Frozen		3P	5.53	6.30 *			Morocco
			4P	4.48	5.10 *			
			Mix	5.53	6.30 *			
	Fresh - whole	> 200 gr/pc	11.00	12.53 =		Spain cfr		
			11.00	12.53 =				
			11.00	12.53 =				Greece cfr
	Frozen - whole, block 10% glazing, 10X2 kg block	< 3 pc/kg 3-6 6-10		2.77	3.15 *			India
				2.63	3.00 *			
		2.11	2.40 *					
	Frozen - whole, baby squid 12X1 kg block, 10% glazing	> 100 pc/kg		0.79	0.90 =		Spain cfr	
	Frozen - whole, cleaned, 10X2 kg block, 10% glazing	< 10 pc/kg 10-20 20-40		2.99	3.40 =			
				2.63	3.00 =			
				1.76	2.00 =			
	Frozen tubes, filled with wings and tentacles, 10% glazing	10-20 pc/kg 20-40		1.84	2.10 *			
				1.67	1.90 *			
	Blanched squid rings 10kg bulk, 20% glazing	> 60 pc/kg		2.50	2.85 *		France cfr	
				1.71	1.95 *			
Blanched squid tentacles 10kg bulk, 20% glazing								
Frozen tubes, cleaned 100% net weight	10-20 pc/kg 20-40 40-60 60-80 80-140 150-250		2.63	3.00 *		Germany cfr		
			2.46	2.80 *				
			2.28	2.60 *				
			2.19	2.50 *				
			2.02	2.30 *				
	1.84	2.10 *						
Frozen - whole	S (< 18 cm) M (18-25) L (25-30) XL (> 30)		4.13	4.70 =		Spain cif	South Africa	
			4.57	5.20 +				
			4.65	5.30 =				
			4.57	5.20 -				
Frozen - tubes			2.88	3.28 =		Peru fob	Peru	
Jumbo flying squid/ Encornet géant/ Potón del Pacifico <i>Dosidicus gigas</i>	Frozen - fillets		0.61	0.70 =				
	Frozen - tentacles		0.76	0.86 =				
	Frozen - tubes		0.54	0.62 =				
Cuttlefish/Seiche/Choco <i>Sepia</i> spp.	FAS - whole	G	2.99	3.40 =		Spain cfr	Morocco	
		M	3.07	3.50 =				
		P	2.72	3.10 =				
		2P	2.63	3.00 =				
	Frozen - whole, cleaned 1X10kg bulk, 20% glazing IQF	1-2 pc/kg 2-4 5-7 8-12 13-20 20-40		2.55	2.90 *		Portugal	India
				3.03	3.45 *			
				3.03	3.45 *			
				2.37	2.70 *			
				1.76	2.00 *			
		1.54	1.75 *					
	Frozen - whole, cleaned 1X10kg bulk, 10% glazing	1-2 pc/kg 2-4 5-7 8-12		2.72	3.10 -		Germany cfr	
				2.94	3.35 -			
			2.94	3.35 -				
			2.37	2.70 -				
Frozen - whole, cleaned	3P 4P Mix		2.37	2.70 =		Italy cfr	Morocco	
			1.76	2.00 =				
			2.37	2.70 =				
Frozen - whole, cleaned 1X10kg bulk, IQF, 10% glazing	20-40 pc/kg 40-60 > 60		1.76	2.00 =		France cfr	India	
			1.76	2.00 =				
			1.76	2.00 =				

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	Euro	US\$			
CEPHALOPODS (cont.)							15 July 2003	
Octopus/Poulpe/Pulpo <i>Octopus vulgaris</i>	Frozen - Baby octopus guttled, eyes beak & ink sack removed 10X2 kg block, 10% glazing	10-20 pc/kg		1.14	1.30 *	Greece cfr	India	
		20-40		1.14	1.30 *			
		40-60		1.14	1.30 *			
		> 60		1.14	1.30 *			
	FAS - whole	1	10.10	11.50 =	Spain cfr	Morocco		
	2	8.34	9.50 =					
	3	7.46	8.50 =					
	4	6.58	7.50 -					
	5	6.15	7.00 -					
CRUSTACEANS							15 July 2003	
Brown shrimp/Crevette grise/Quisquilla <i>Crangon crangon</i>	Fresh - whole	No. 1	GBP	2.05	2.94	3.36 =	UK fob	UK
		No. 2	GBP	1.75	2.51	2.87 =		
		No. 3	GBP	1.60	2.29	2.62 =		
	Frozen - Head-on	81-100 pc/kg		3.50	3.99 *	Spain exw	Côte d'Ivoire	
	100-150		2.60	2.96 *				
	> 150		2.50	2.85 *				
Giant river prawn/ Crevette géante/ Langostino de río <i>Macrobrachium rosenbergii</i>	Frozen - Headless - shell-on IQF, 20% glazing	< 5 pc/kg		13.74	15.65 *	Europe cfr	Bangladesh	
		6-8		12.48	14.22 *			
		8-12		9.48	10.80 *			
		13-15		8.13	9.26 *			
		16-20		7.16	8.16 *			
	Frozen - head-on	1-2 pc/lb		9.68	11.02 *		India	
		2-4		8.13	9.26 *			
		4-6		6.77	7.72 *			
		6-8		6.29	7.16 *			
	Frozen - headless, skin-on	6-8 pc/lb		14.03	15.98 *			
8-12			12.10	13.78 *				
13-15			11.13	12.68 *				
16-20			9.19	10.47 *				
Whiteleg shrimp/ Crevette pattes blanches/ Camarón patiblanco <i>Penaeus vannamei</i>	Frozen - Whole	50-60 pc/kg		4.57	5.20 *	Ecuador fob (French-Spanish markets) (Italian market)	Ecuador	
		60-70		3.73	4.25 *			
		70-80		3.51	4.00 *			
		80-100		3.16	3.60 *			
	Frozen - tails	26-30 pc/kg		7.74	8.82 *			
		31-35		6.00	6.83 *			
		36-40		5.71	6.50 *			
		41-50		5.23	5.95 *			
		51-60		4.55	5.18 *			
		61-70		3.97	4.52 *			
Chinese mud shrimp/ Salicoque chinoise de vase/Camarón fanguero chino <i>Solenocera melantho</i>	Frozen IQF - PUD 25% glazing	20-40 pc/lb		5.80	6.61 *	Spain cif	China	
		30-50		5.35	6.09 *			
		70-100		4.45	5.07 *			
		100-200		3.70	4.21 *			
				3.00	3.42 *			
Warmwater shrimp/ Crevette d'eau chaude/ Langostino, Gamba <i>Penaeus indicus</i>	Frozen - FAS	10-20 pc/kg		14.00	15.95 -	Netherlands cfr	Tanzania	
		20-30		11.00	12.53 -			
		30-40		9.50	10.82 -			
		40-60		7.50	8.54 -			
		60-80		5.50	6.26 =			
	IQF, headless, 10% glazing	21-25 pc/kg		14.00	9.00 *	Germany cfr	India	
		26-30		11.00	8.00 *			
		31-35		9.50	7.00 *			
	<i>Penaeus merguensis</i>	IQF, PUD	51-60 pc/lb		10.36	11.80 *	Italy cfr	
			Frozen - Head-on	< 15 pc/kg		9.66	11.00 *	Europe cfr
Bulk	< 20		7.90	9.00 *				
	< 25		7.02	8.00 *				

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin		
			As stated	Euro	US\$				
CRUSTACEANS (cont.)							15 July 2003		
Warmwater shrimp/ Crevette d'eau chaude/ Langostino, Gamba <i>Penaeus spp.</i> <i>Metapenaeus spp.</i>	Frozen - Gamba -whole 1.5 kg boxes	< 10 pc/kg		15.00	17.09 *	Spain exw	Côte d'Ivoire		
		11-20		13.00	14.81 *				
		21-30		12.80	14.58 *				
		31-40		8.50	9.68 *				
		41-60		8.10	9.23 *				
		61-80		5.00	5.70 *				
		81-100		3.70	4.21 *				
		101-150		2.60	2.96 *				
		> 150		2.50	2.85 *				
		Tails		7.00	7.97 *				
	Frozen - Head-on	10-20 pc/kg		4.10	4.67 *	cif	Far East		
		21-30		3.10	3.53 *				
		31-60		2.80	3.19 *				
	Frozen - peeled 25% glazing	30-50 pc/lb		4.60	5.24 *				
50-70			4.17	4.75 *					
70-100			3.29	3.75 *					
100-200			2.98	3.39 *					
Frozen - C&P 20% glazing	40-60 pc/lb		6.22	7.08 *					
	60-80		5.36	6.11 *					
	80-120		4.15	4.73 *					
	100-200		3.97	4.52 *					
	200-300		3.57	4.07 *					
Frozen - Headless, 10X2kg block, 100% net weight	16-20 pc/kg		6.23	7.10 *	Spain cfr	India			
	21-15		5.71	6.50 *					
	26-30		5.36	6.10 *					
	31-35		4.61	5.25 *					
	36-40		4.39	5.00 *					
	41-50		3.95	4.50 *					
	Frozen - PUD, 100% net weight	40-60 pc/kg		6.15			7.00 *	Germany cfr	
		60-80		5.27			6.00 *		
80-120			4.39	5.00 *					
Frozen, PUD, IQF, 10% glzng	200-300 pc/lb		4.83	5.50 *	UK cfr				
Frozen, PD, IQF, 10% glzng	250-350 pc/lb		4.78	5.45 *	Italy cfr				
Black tiger/Crevette tigrée/Camarón tigre <i>Penaeus monodon</i>	Frozen - Whole 1.5 kg boxes	< 10 pc/kg		18.00	20.50 *	Spain exw	Côte d'Ivoire		
		11-20		17.00	19.36 *				
		21-30		15.50	17.65 *				
		31-40		10.70	12.19 *				
		41-60		10.10	11.50 *				
		61-80		5.50	6.26 *				
	Frozen - FAS	10-20 pc/kg		14.00	15.95 -	Netherlands cfr	Tanzania		
		20-30		12.00	13.67 -				
		30-40		9.50	10.82 -				
		40-60		7.50	8.54 -				
		60-80		5.00	5.70 -				
	Frozen - whole 700 gr - 30% glazing	8-12 pc/kg		10.09	11.49 -	Spain cif	Bangladesh		
		13-15		9.21	10.49 -				
		16-20		7.24	8.25 -				
		21-30		5.88	6.70 -				
		31-40		5.22	5.95 *				
	Frozen - headless, shell-on 20% glazing, IQF	41-50		4.39	5.00 *				
		8-12 pc/kg		9.22	10.50 -				
		13-15		8.78	10.00 -				
		16-20		6.41	7.30 -				
21-25			6.23	7.10 -					
31-40		4.53	5.16 -						

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
CRUSTACEANS (cont.)							15 July 2003
Norway lobster/ Langoustine/ Cigala <i>Nephrops norvegicus</i>	Fresh	8-12 pc/kg		14.96	17.04 =	Italy cfr	Denmark
	Fresh	20-30 pc/kg		5.30	6.04 *	France cif	Ireland/Scotland
	Frozen - Whole			5.60	6.38 *		
	Frozen - Whole (1350 gr net)	4-6 pc/kg 7-8 9-11 12-15 16-20 21-25 26-35 36-45		19.10 17.85 14.95 11.55 9.05 6.05 4.80 4.65	21.75 = 20.33 = 17.03 = 13.16 = 10.31 = 6.89 = 5.47 = 5.30 =	Spain cif	Scotland
	Frozen - Whole (1350 gr net)	7-8 pc/kg 9-11 12-15 16-20 21-25 26-35 36-45		17.85 14.95 11.25 8.60 6.00 4.75 4.60	20.33 = 17.03 = 12.81 = 9.80 = 6.83 = 5.41 = 5.24 =		
American lobster/ Homard américain/ Bogavante americano <i>Homarus americanus</i>	Frozen whole cooked popsicle	225-250 gr/pc 275 300-350 > 400	CAN 20.5 CAN 20.5 CAN 20.0 CAN 22.0	13.02 13.02 12.70 13.97	14.86 * 14.86 * 14.49 + 15.94 -	Europe cif	Canada
NON-TRADITIONAL SPECIES/ FRESHWATER FISH							15 July 2003
Dentex/Denté/Dentón <i>Dentex gibbosus</i>	Frozen - Whole	1-2 kg/pc		18.00	20.50 =	Italy cfr	Tunisia
Spiny dogfish/Aiguillat <i>Squalus acanthias</i>	Peeled	1-2 kg/pc		9.50	10.82 +		Denmark
	Frozen - backs	< 1lb 1-2 2-3 > 3		1.74 1.84 2.32 2.71	1.98 * 2.09 * 2.65 * 3.09 *	Europe cif	USA/Canada
	Frozen - Belly flaps	Small Medium Large		2.90 4.26 5.23	3.31 * 4.85 * 5.95 *		
	Pandora/Pageot/Breca <i>Pagellus erythrinus</i>	Fresh - whole	> 1 kg/pc 0.5-1 kg/pc		17.00 17.00	19.36 = 19.36 =	Italy cfr Spain cfr
Scorpionfish/Rascasse/ Rascacio <i>Scorpaena spp.</i>	Fresh - whole	0.5-2 kg/pc		13.50 13.50 13.50	15.38 = 15.38 = 15.38 =	Italy cfr Spain cfr Greece cfr	
	Tilapia <i>Oreochromis niloticus</i>	Fresh - Fillets - skinless, PBO	100->200 gr/pc		No quotes	Europe cfr	Zimbabwe
	Sturgeon/Esturgeon/ Esturiones <i>Acipenseridae</i>	Frozen - Whole Frozen - Fillets Caviar (Aquitaine) metal boxes	1.5-2 kg/pc 200-300 gr/pc		7.00 13.99 1 000	7.97 * 15.93 * 1 139 *	France cif
Carp/Carpe/Carpa <i>Cyprinus spp.</i>	Frozen - Whole Frozen - Fillets	1.5 kg/pc 250 gr/pc		4.50 10.09	5.13 * 11.49 *		
Wels/Silure glane/Siluro <i>Silurus glanis</i>	Frozen - Whole Frozen - Fillets - skinless	1.5-2 kg/pc 250-300 gr/pc		5.50 10.25	6.26 * 11.67 *		
Skate/Raie/Raya <i>Rajidae</i>	Frozen - skinless wings	0.5-1lb/pc 1-2 > 2		1.84 2.01 2.01	2.09 * 2.29 * 2.29 *	Europe cif	USA/Canada

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin		
			As stated	Euro	US\$				
SALMON/TROUT						15 July 2003			
Pacific Salmon/ Saumon pacifique/ Salmón pacífico <i>Oncorhynchus spp.</i>	Frozen Chum dark H&G	4-6 lb/pc	No quotes			Spain cif	Alaska		
	Frozen Chum semi-bright	4-6 lb/pc	0.61	0.70	*				
	H&G, IWP	6-9	0.68	0.78	*				
Atlantic Salmon/ Saumon de l'Atlantique/ Salmón del Atlántico <i>Salmo salar</i> FARMED	Fresh - gutted	2-3 kg/pc	2.95	3.36	=	Italy cfr	Norway		
		3-4	2.90	3.30	-				
		4-5	2.90	3.30	-				
		5-6	2.90	3.30	-				
		6-7	2.90	3.30	-				
		7-8	2.90	3.30	-				
	Frozen Fillets - Trim C, all sizes	Premium	5.00	5.70	*	France cif	Chile		
		Grade 1	4.60	5.24	*				
	Fresh - gutted, head-on	2-3 kg/pc sup	1.90	2.16	*	France ddp	Norway		
		3-4	2.10	2.39	*				
4-5		2.15	2.45	*					
5-6		2.15	2.45	*					
6-7		2.15	2.45	*					
7-8		2.15	2.45	*					
Fresh - gutted, head-on	2-3 kg/pc sup	1.95	2.22	*	cif	Ireland			
	3-4	2.20	2.51	*					
	4-5	2.20	2.51	*					
	5-6	2.20	2.51	*					
Trout/Truite/Trucha <i>Salmo spp.</i>	Live - farmed	500-700 gr/pc	1.70	1.94	-	Italy ex-farm	Italy		
Rainbow trout/Truite arc-en-ciel/Trucha arco iris <i>Oncorhynchus mykiss</i>	Live - farmed	250-400 gr/pc	1.45	1.65	-				
SEABASS						15 July 2003			
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>	Fresh - whole	200-300 gr/pc	3.40	3.87	=	Greece fob	Greece		
		300-450	4.30	4.90	=				
		450-600	5.10	5.81	=				
		600-800	6.70	7.63	+				
		800-1000	9.10	10.36	+				
		> 1000	10.00	11.39	=				
		200-300 gr/pc	3.70	4.21	=			Spain cif	Spain
		300-450	5.00	5.70	+				
		450-600	6.00	6.83	=				
		300-400 gr/pc	4.40	5.01	*				
	200-300 gr/pc	300-400	3.60	4.10	=	Italy cif	Greece		
		400-600	4.90	5.58	+				
		400-600	5.90	6.72	=				
		100-200 gr/pc	15.55	17.71	+				
Wild	Fresh - whole	200-300	18.45	21.01	-	cfr	France		
		1-2.5 pc/kg	21.00	23.92	=				
	> 3	21.00	23.92	=	Spain cfr	Morocco			
	1-2.5 pc/kg	21.00	23.92	=					
	> 3	21.00	23.92	*					

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
SEABREAM						15 July 2003	
Gilthead seabream/ Dorade royale/Dorada <i>Sparus auratus</i> Wild	Fresh - whole	200-300 gr/pc	3.40	3.87 =	Greece fob	Greece	
		300-450	4.10	4.67 =			
		450-600	4.30	4.90 =			
		600-800	5.50	6.26 +			
		800-1000	7.50	8.54 +			
		> 1000	8.80	10.02 =	Spain cif	Spain	
		200-300 gr/pc	3.60	4.10 =			
		300-450	4.30	4.90 -			
		450-600	4.60	5.24 -	Italy cif	Greece	
		300-400 gr/pc	4.50	5.13 *			
		400-600	4.70	5.35 *	cfr	Morocco	
		200-300 gr/pc	3.60	4.10 =			
		300-450	4.30	4.90 =			
450-600	4.60	5.24 +	Spain cfr	Morocco			
2-3 kg/pc	18.00	20.50 =					
> 1.5 kg/pc	18.00	20.50 =	Greece cfr	Morocco			
0.8-1.5 kg/pc	18.00	20.50 =					



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